



1-32471

American Stock Exchange

CertAmx

April 11, 2005

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549



American Stock Exc 86 Trinity Place Naw York, NY 10006

Dear Mr. Johnson:

This is to certify that on April 11, 2005, the American Stock Exchange, Inc. (the "Exchange") received from PRB Gas Transportation, Inc. (the "Registrant") a copy of the Registrant's application on Form 8A 12 B for the registration of the following securities:

Common Stock, \$0.001 par value per share

We further certify that the above described security has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer

Managing Director

Listing Qualifications Department

cc:

Herbert Scholl

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